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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)

(Stock Code: 1378)

VOLUNTARY ANNOUNCEMENT
REDEMPTION AT MATURITY OF
US\$300,000,000 6.875% SENIOR NOTES DUE 2018

Reference is made to the announcement of China Hongqiao Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) dated 27 October 2014 regarding the issue of US\$300,000,000 6.875% senior notes due 2018 (the “**Notes Due 2018**”) by the Company.

The Notes Due 2018 matured on 3 May 2018 (the “**Maturity Date**”). The board of directors of the Company (the “**Board**”) announces that the Company has redeemed the Notes Due 2018 in full at their principal amount together with interest accrued to the Maturity Date. The Board considers that the redemption of the Notes Due 2018 at maturity does not have any material adverse effect on the Group’s financial position.

Upon completion of the redemption, the Company has no outstanding Notes Due 2018. The Notes Due 2018 will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the People’s Republic of China
3 May 2018

As at the date of this announcement, the Board comprises ten directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang, Mr. Zhang Bo and Ms. Zhang Ruilian as executive directors, Mr. Yang Congsen, Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian, Mr. Han Benwen and Mr. Dong Xinyi as independent non-executive directors.